

Leveraging Phase Gates to Keep Projects Moving

The Phase Gate process allows organizations to leverage a gated lifecycle progression in capital construction projects and is ideal for programs that involve many projects. It turns juggling multiple balls in the air into a structured, [collaborative](#) logic-driven process that manages tasks and workflow across Kahua records, external processes, and files. The result is a streamlined and controlled approach with an added level of transparency and accountability.

Kahua's [project management information system](#) (PMIS) tailors Phase Gate capabilities in an electronic workflow specifically to organizations processes. Step-by-step methodology assures controls and approvals are enforced before moving on to the next phase of the program.

Steps in each phase can require Kahua records, attachments, key attributes and even response times. Teams can integrate with milestones to ensure organizational goals are being met. Processes can be set up at the project level or above, providing organizations added [flexibility](#) to manage processes that are not project specific.



Kahua's Phase Gate processes can leverage information already stored in the Kahua platform like budgets, [funding](#) and drawing packages. It can interact with data from many standard Kahua applications including:

- Daily Report
- Submittal Item
- Expense Contract
- Submittal Package
- Expense Contract Change Order
- Requests for Information (RFI)
- Expense Contract Invoice
- Budget
- Issue
- Fund Source
- Milestone
- Company
- Punch List
- Contact

- Phase Gates provide the ability to define gated processes that contain records from other Kahua applications and external items not tracked in Kahua
- Allows organization to define and follow gated progression of individual items and deliverables through the project lifecycle
- Manages the status of the individual items, gated stages and overall process

Number	Title	Process	Responsible	Status	Due Date	Date Completed
^ 01-1 - Initiate						
01-1-2	Proforma Complete	01 - Large Project Lifecycle	Nicole Pereyaslavsky - Centrenium	Complete	8/8/2022	8/12/2022
^ 01-2 - Plan						
01-2-1	Due Diligence Complete	01 - Large Project Lifecycle	Roman Pereyaslavsky - Centrenium	In Progress	8/10/2022	
01-2-2	High Level Estimate	01 - Large Project Lifecycle	Tyler Benson - Centrenium	In Progress	8/15/2022	
01-2-3	Funding Plan Complete	01 - Large Project Lifecycle	James LaMarr - Centrenium	In Progress	8/16/2022	
^ 01-3-1 - Financial						
01-3-1-1	Design Funding Authorized	01 - Large Project Lifecycle	James LaMarr - Centrenium	In Progress	8/31/2022	
^ 01-3-2 - Design & Construction Documents						
01-3-2-1	30% Design Drawings Complete	01 - Large Project Lifecycle	James LaMarr - Centrenium	In Progress	9/3/2022	
01-3-2-2	60% Design Drawings Complete	01 - Large Project Lifecycle	James LaMarr - Centrenium	In Progress	9/10/2022	
01-3-2-3	90% Design Drawings Complete	01 - Large Project Lifecycle	James LaMarr - Centrenium	In Progress	9/17/2022	
01-3-2-4	Construction Drawings Complete	01 - Large Project Lifecycle	James LaMarr - Centrenium	In Progress	9/30/2022	
^ 01-4-1 - Procurement						
01-4-1-1	Construction Funding Authorized	01 - Large Project Lifecycle	Nicole Pereyaslavsky - Centrenium	In Progress	10/17/2022	
01-4-1-2	Budget Approved	01 - Large Project Lifecycle	Nicole Pereyaslavsky - Centrenium	In Progress	10/22/2022	
^ 01-4-2 - Mobilization						



- Status of the phase gate processes within a project, program or across the organization
- Visually surfaces items and stages that may require action
- Simplifies processes into easily consumable information
- Summarizes overall project performance against organization benchmarks

Choose Kahua

Kahua is a leading provider of capital program and construction project management software, enabling innovation that is changing the way that capital programs are planned and delivered. Global organizations use Kahua's collaborative solution to improve efficiency, lower costs and reduce project risk throughout the entire lifecycle of their capital programs. Our purpose-built solutions for owners, program managers and contractors enable rapid implementation that minimizes time-to-value and enhances user adoption. With the industry's only low-code application platform, customers can easily customize existing Kahua apps or even build their own new apps to run their business at peak efficiency today and rapidly adapt as business conditions dictate.

Learn more and request a demo today or email us at: connect@kahua.com



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